



Date: _____

GENERAL:

REFERRED BY: _____

Home ___ Renters ___ Condo ___ Other ___

Primary Insured _____ DOB _____ SSN _____

Spouse _____ DOB _____ SSN _____

Address: _____ City: _____ State _____

County _____ ZIP _____

Occupation(s) list all insureds: _____

Home Phone _____ Cell _____ E-mail _____

Coverage Now: ___Y ___N Present Company: _____ Years with current company: _____

Auto & Home Insurance with same company: ___Y ___N Expiration Date: _____ Current Rate: _____

Time at Present Address (MM/YYYY): _____ If less than 3 years prior address: _____

UNDERWRITING:

Any claims or losses in the last 5 years? If yes, list dates, amount paid, and brief description: _____

Is there a fireplace: ___Y ___N Is there a wood stove, coal stove, kerosene heater, or multi-fuel furnace: _____

Dogs: ___Y ___N If so what breed(s)? _____

Type of Alarm System (burglar, central, fire): _____

Any businesses, farms, or outbuildings on premises: _____ Number of Acres: _____

Swimming Pool: ___Y ___N In-ground: ___ Above: ___ Hot Tub: ___Y ___N Trampoline: ___Y ___N

HOME AND CONDO:

Inside City Limits: ___Y ___N Year Built: _____ Construction Type: ___ Frame ___ Brick ___ Other: _____

Detached Structures: _____

Update Years/Types:

Plumbing Updated: ___Y ___N Year _____ Type: _____

Electric Updated: ___Y ___N Year _____ Type: _____

Roof Updated: ___Y ___N Year _____ Type: _____

Heating Updated: ___Y ___N Year _____ Type: _____

Basement: ___Y ___N If NO is there crawl space: ___Y ___N If YES how much is finished?: _____

Floor Type (percentage): Harwood: ___ Laminate Hardwood: ___ Carpet: ___ Vinyl: ___ Tile: ___ Marble: ___

Coverages:

Personal Property \$ _____ Specific Items (ie: jewelry, guns, art): _____

Earthquake: ___Y ___N Flood: ___Y ___N Mold Coverage: ___Y ___N Back Up Sewer & Drain: ___Y ___N

Premium Billed to: ___ Insured ___ Mortgagee Escrowed: ___Y ___N

RENTERS:

Is home a: ___ House ___ Apartment ___ Townhouse ___ Condo

Personal Property \$ _____ Specific Items (ie: jewelry, guns, art): _____

Sprinklers: ___Y ___N Gated Community: ___Y ___N